Promoting Partnerships for Clean Freight Corridors

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Leading provider of outsourced solutions

Providing outsourced transportation and logistics solutions for commercial customers

FLEET MANAGEMENT SOLUTIONS (FMS)

DEDICATED TRANSPORTATION SOLUTIONS (DTS)

SUPPLY CHAIN SOLUTIONS (SCS)

FULL YEAR 2015

RYDER IS A FORTUNE 500 COMPANY WITH

$ 6.6 Billion

ANNUAL REVENUE (1)

$ 327 Million

COMPARABLE EARNINGS (1) (2)

$ 11 Billion

ASSETS

231,900

VEHICLES

40 Million

SQUARE FEET OF WAREHOUSE SPACE

33,100

EMPLOYEES

(1) These amounts result from continuing operations.

(2) Net Earnings from Continuing Operations are $306 million.
Why Sustainable Freight Corridors Matter -

• Transportation drives the economy

• Efficiency across all elements are needed to truly create sustainability.

• The industry should strive for efficiency gains as opposed to waiting on mandates and regulations.

• There is great variability across duty cycles and industry segments, so a ‘one size fits all’ approach doesn’t work.

• Collaboration, an overarching strategy, and long-term planning and commitment are key!
Paths toward Sustainable Clean Freight Corridors

- The Truck of the Future
- The Energy Revolution
- The Pace of Technological Change
- The Regulatory Landscape
Technology without collaboration won’t get us there!

Accelerating Growth in Technology (condensed)